



# Advise Services

YOUR PARTNER IN FINANCIAL GROWTH & WELLNESS

# About us

Abvise is a financial consulting firm based in Agra, committed to supporting entrepreneurs and businesses with tailored solutions in accounting, compliance, fundraising, and CFO advisory.

We work with clients across India, the Middle East, and the US.

Our focus is on building structured, practical solutions around your specific business needs, helping you plan strategically, stay compliant, and grow with confidence.

Led by a team of Chartered Accountants (CA) and Certified Public Accountants (CPA) with over 16 years of collective expertise, we navigate the complexities of accounting, compliance, and international tax on your behalf.

We leverage advanced technology to streamline workflows and deliver real-time financial insights, ensuring your operations are both efficient and cost-effective.

At Abvise, we function as an extension of your team, simplifying the intricate so you can focus entirely on scaling your vision.



# Our services

## Tax Compliance

Advise empowers businesses to optimise strategies, ensure compliance, and minimise liabilities. We stay ahead of tax changes across India, USA, and the Middle East so you can make informed financial decisions.

### Key services include:

- Business incorporation and Tax registration services
- US personal & corporate tax filing (Federal & State)
- India income tax, GST & TDS compliance
- Cross-border tax structuring & advisory
- Tax advisory and tax planning
- Tax treaty analysis & residency determination

## CFO Services

We provide strategic financial leadership on a need basis — ideal for startups and growth-stage companies that need executive finance guidance without the full-time cost. Your CFO is on call when you need them most.

### Key services include:

- Financial modelling, forecasting & scenario planning
- Cash flow management & working capital advisory
- Board & investor reporting
- Budget planning, variance analysis
- KPI framework & business performance review

## Accounting Advisory

Streamline your financial reporting and accounting processes with expert guidance. Achieve accurate, timely, and compliant financial reporting, giving you a single, reliable source of truth for your business finances.

### Key services include:

- Technical accounting support
- Support in the audit process
- IFRS and Ind AS-based accounting advisory
- Transaction accounting advisory
- Payroll accounting & compliance

## Deal Advisory

From valuations to due diligence, we support businesses and investors through critical transactions, helping you make informed decisions at every stage of the deal. We combine financial rigour with practical commercial judgment to protect your interests.

### Key services include:

- Business valuation (DCF, comparable, asset-based)
- Financial due diligence (buy-side & sell-side)
- M&A transaction structuring & advisory
- Pitch decks and Financial model preparation & investor readiness
- Post-merger integration & financial clean-up

## Digital Transformation & Systems Integration

Modern finance functions require modern tools. We leverage deep expertise in cloud ecosystems to automate manual workflows, reduce human error, and provide a "single source of truth" for your business data.

### Key services include:

- ERP Implementation & support
- ERP migration from legacy systems to cloud platforms.
- Workflow automation to streamline expenses and invoicing.
- Training & Support to maximize tool utility.



# Trusted by leading businesses across globe



# Contact us

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